



USDA BROILER MARKET NEWS REPORT

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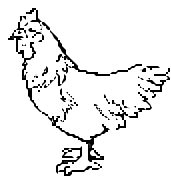
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Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending higher in the East; unchanged in the West and Midwest. Trade sentiment was steady to fully steady. Demand following the weekend ranged light to moderate, best into fast food outlets. Supplies of 3 pound and smaller sizes were clearing satisfactorily; larger sizes were more than sufficient for trade needs. Delivery problems were still present due to trucking shortages. In the parts structure, bone-in breasts were generally adequate and clearing. Boneless skinless breasts were at least adequate to available. The remaining items were at fully adequate to available for mixed interest. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/03/02-06/08/02 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
CORRECTION ON PRELIMINARY REPORT FOR WEEK OF 05/27/02-				
06/01/02-- New York 55-57				
Bos/New Eng	58.00-60.00	59.00	16	59.84
Chicago	48.00-51.00	51.68	44	53.24
Cincinnati	TFEWR	—	—	54.95
Cleveland	TFEWR	—	—	61.83
Denver	68.50	68.46	17	66.57
Detroit	49.00-50.00	51.08	12	55.62
Los Angeles	69.00	67.24	68	64.94
New York	56.00-58.00	56.70	23	57.67
Philadelphia	56.00-58.00	56.36	11	53.75
Pittsburgh	56.00-59.00	57.10	10	57.36
St. Louis	51.00-51.25	50.57	21	51.78
San Francisco	69.50	68.91	29	65.64

Composite 12 City Weighted Average

Loads	06/03/02	Change/Last Wk	05/27/02	06/04/01
615	58.74	0.27	58.47	59.66

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-60.00	57.96	35
Central	54.00-60.00	55.67	75
West	52.00-63.00	59.45	48
Southeast Area FOB Dock Equivalent			
Mississippi	63.00-64.75	63.66	82

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,167	48.00-66.00	62.76

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	175.50	1,373
BREASTS - B/S	154.00	4,871
BREASTS - WHOLE	83.50	1,147
THIGH MEAT - B/S	82.50	780
LEG QUARTERS	20.50	9,580
WINGS	58.00	3,439

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was only fair at best entering the week as dealers were cautious and selective. Offerings of the 2.5 to 3 pound birds were in good balance. The 3.5 pound and larger birds were at least adequate, but clearing well. Movement through retail and distributive channels was light to fair. The

market tone was steady to fully steady. In the parts complex, bone-in breast were in good balance. Boneless-skinless breasts were adequate to available. Dark meat cuts were sufficient. Wings were ample.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady to fully steady. Demand was fair to moderate, best for fast food and where feature activity was planned. Offerings of 3 pound and lighter sizes were well cleared. Heavier sizes were generally sufficient for trade needs. In the parts structure, bone-in breast were in good balance to adequate. Fronts were available. Boneless skinless breast were fully adequate and slow to clear. Wings were at least adequate or available with light interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was about steady. Trading reported on regular commitments at mainly unchanged prices, however new negotiations were at mixed levels. Offerings generally adequate on light weight whole body product with heavy weights ample for current needs. Buying interest was moderate overall. Demand by stores was fairly good to cover features planned or in progress elsewhere fair. Demand by restaurants fairly good overall best by fast food. Dealers reported satisfactory weekend clearances. The market tone on parts was fully steady on white meat items and barely steady on dark meat items. Trading reported on parts for this week's deliveries - leg quarters bulk 20-22.5 and 4/10s 21-22.5, drumstick 34-37, breast bone-in 94-97 and boneless random weights 147-150. The Los Angeles negotiated WOG weighted average was 54.97 down 1.58 with the volume reported at 34 loads up 17 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries unchanged to lower with Ohio TFEWR. Whole fryer market tone was steady to barely steady on adequate offerings. First of the month demand was slow to develop with retail and distributive movement mostly slow to fair. Floor stocks were adequate to ample. Weights were in a desirable range. Trading on parts was limited and selective with most of the trade purchasing for immediate needs only. Supplies were sufficient with continued shortage of trucking negatively impacting sales. The market tone was steady on leg items and cautiously steady to weak on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was disappointingly slow to fair at best. Seller offerings varied from closely cleared to fully sufficient for immediate needs. Live supplies were moderate; weights were light to heavy, mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was mostly steady. In the parts complex, buyer interest was light and cautious. Offerings were fully adequate to ample and were generally noted as in heaviest balance on breast items.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARA.

BRANDED U.S. GRADE A	
RANGE	50-74
WEIGHTED AVERAGE	60.52
NO. OF BOXES	9,7853
*8 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair entering the week as dealers cautiously assessed the market. Offerings of boneless-skinless breasts were at least adequate to available. Bone-in breasts ranged balanced to adequate. Legs and leg quarters were sufficient. Wings were ample. Movement through retail and distributive channels was fair. The market tone was steady on bone-in breasts, no better than steady on boneless-skinless breasts and about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	/LBS
BREAST - B/S	150-155		150.34	385,450
TENDERLOINS	105-110		106.93	163,600
BREAST - WITH RIBS	82-83		89.89	180,160
BREAST - LINE RUN	82		86.54	130,360
LEGS	32-33		35.73	160,760
LEG QUARTERS (BULK)	20-21		22.12	369,448
DRUMSTICKS	32-33		34.44	122,120
THIGHS	26-27		29.85	89,610
B/S THIGHS	76-77		77.75	66,880
WINGS (WHOLE)	53-54		57.13	313,560
BACKS AND NECKS (STRIPPED)	10-12		12.45	27,520
LIVERS (5 POUND TUBS)	15-20		17.29	13,120
GIZZARDS (HEARTS)	30-35		39.20	23,260

INCLUDES NY CITY METROPOLITAN AREA, N. NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,095	135.00-149.00	140-145	141.07
TENDERLOINS	314	91.00-197.00	-	130.30
BREAST - WITH RIBS	220	79.00-94.00	79	82.93
FRONT HALVES	600	53.00-60.00	57	56.87
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	987	15.00-19.00	15-16	16.04
LEG QUARTERS (4/10)	2,279	18.00-20.00	18-19	18.32
WINGS (WHOLE)	138	41.00-75.00	-	48.60
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,882	21.00-35.00	21-22	21.74

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/03	05/30	05/30	05/27	05/23
ALA	3,963	4,097	5.17	(A)	5.14
ARK	5,417	5,379	4.99	(A)	4.93
DELMARVA	2,344	2,359	5.05	(A)	5.13
KY-LA-TN	2,061	2,022	4.62	(A)	4.62
MISS	2,884	2,902	5.34	(A)	5.30
NC	2,597	2,622	6.09	(A)	6.00
TEXAS	2,441	2,433	5.05	2,421	4.98
TOTAL	21,707	21,814	5.18	11,664	5.19
MON	21,707(B)			11,664(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Jun 2002 is estimated to be 32,476,000 up 85.55 percent from a week ago and up 3.31 percent from a year ago.

(Last week 17,503,000 last year 31,436,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	902	139.00-226.00	141-148	145.78
TENDERLOINS	136	110.00-195.00	-	136.51
BREAST - LINE RUN	116	82.00-87.00	84-86	85.17

FRONT HALVES TOO FEW TO REPORT

LEGS	86	27.00-37.00	27-28	27.70
LEG QUARTERS (BULK)	421	15.50-19.00	16-17	16.81
LEG QUARTERS (4/10)	1,250	17.50-26.00	19-21	20.68
WINGS (WHOLE)	290	50.00-64.00	-	60.98
WINGS (CUT)	489	64.00-75.00	64-66	66.89
DRUMSTICKS	67	37.00-42.00	-	37.52

THIGHS TOO FEW TO REPORT

B/S THIGHS TOO FEW TO REPORT

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 03, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
36.50 - 41.50	38.78	40.16

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-JUN - 07-JUN 2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 157.00	145.00 - 150.00
BREAST - LINE RUN	83.00 - 100.00	83.00 - 89.00
LEGS	29.00 - 42.00	-
LEG QUARTERS (BULK)	16.00 - 26.00	17.00 - 18.00
DRUMSTICKS	29.00 - 47.50	-
THIGHS	24.00 - 42.00	-
WINGS (WHOLE)	45.00 - 74.00	50.00 - 52.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 42.00	-
GIZZARDS (HEARTS)	35.00 - 47.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81
WOGS 2# & UP - CUT UP 8&9 PIECES	84-88
FROZEN HENS 5# & UP	86
FROZEN DUCKS	
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

31-MAY-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN WITH SKIN ADDED PRICES (Cents per Pound) VOLUME

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	11.00-15.00	13.00-13.50	1,098,000	478,000
WTD AVERAGE	14.29	13.33		
15-20%				
RANGE	9.00-12.00	10.00-14.00	958,000	-
WTD AVERAGE	11.17	11.93		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

31-MAY-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED PRICES (Cents per Pound) VOLUME

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	10.00-13.00	102,000	-
WTD AVERAGE		11.40		
15-20%				
RANGE	15.50	9.00-12.00	2,113,600	604,000
WTD AVERAGE	15.50	10.49		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Spent hen demand was moderate for fully adequate offerings. Finished sales were fair with processing schedules adequate for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-JUN-02

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-11.5	8-9	8.85

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand ranged light to good for the increased offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies were in a full range of about adequate to fully adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-JUN-02.

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-10.5	8-9	8.64
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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